

# G.V. & Y. Insurance Agency, Inc.

555 High Street, P.O. Box 270, Westwood, MA 02090

Phone: (781) 329-8963, Fax: (781) 329-0844, Web: www.gvyinsure.com

Some of your exposures to loss may have changed or been added since we last reviewed your insurance policy. To help us advise you about possible needed changes to your policy. Please mail, email (stacey@gvyinsure.com) or fax (781-329-0844) this completed form to us.

	YES	NO
Have you remodeled? Added an addition, porch or deck?	_____	_____
Have you refinanced, changed or paid off your mortgage?	_____	_____
Do you have a replacement cost endorsement for your contents?	_____	_____
Do you have a monitored burglar and/or fire alarm system?	_____	_____
Do you own a dog or exotic pet ? If yes, what type or breed _____	_____	_____
Do you have valuable jewelry, furs, fine arts or collectibles?	_____	_____
Are they itemized/scheduled on your policy?	_____	_____
Have you obtained updated appraisals recently?	_____	_____
Would you like a quote:		
Personal Umbrella Liability Policy	_____	_____
Earthquake coverage	_____	_____
Flood insurance	_____	_____
Water Back-up or Sump Discharge/Overflow coverage	_____	_____
Increased deductible	_____	_____
Have you signed up on CommerceCares website for electronic delivery of policies and EFT or Electronic E-bill programs?	_____	_____
Can we offer you like a complimentary financial check up?	_____	_____
Can we offer you a quote and/or review of:		
Automobile Insurance	_____	_____
Life Insurance	_____	_____
Disability Insurance	_____	_____
Long Term Care Insurance	_____	_____

Name: \_\_\_\_\_

Date: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Phone: \_\_\_\_\_